

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/201	17	
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Suga International F	loldings Limited	
Date Submitted	06/11/2017		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>912</u>	_Description : <u>O</u>	rdinary Share	
	No. of ordi shares	•	Authorised share capital (State currency)
Balance at close of precedir	g month 2,000,000,0 0	0 HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the mon	th <u>2,000,000,00</u>	0 <u>HK\$0.10</u>	HK\$200,000,000.00
(2) Stock code : N/A	Description :		
	No. of ordi shares		Authorised share capital (State currency)
Balance at close of precedir	g month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er currency):	nd of the month	(State HK\$2	00,000,000.00

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes of shares
		(2)	Silaios	ciasoco di silai co
Balance at close of preceding month	282,090,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	282,090,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date		WOVERHEIN GUIT	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
Scheme						
(adopted on						
06/08/2012)						
exercise price						
HK\$1.78						
(21/03/2014)						
ordinary shares	0	0	0	0	0	1,050,000
(Note 1)						
2.Share option						
Scheme	•					
(adopted on						
06/08/2012)						
exercise price						
HK\$2.158						
(19/01/2015)						
ordinary shares	0	0	0	0	0	3,500,000
(Note 1)						
, ,						
3.Share option						
Scheme						
(adopted on						
06/08/2012)						
exercise price						
HK\$2.26						
(10/07/2015)						
ordinary shares	0	0	0	0	0	2,200,000
_(Note 1)	-					

otal funds raised of options (State co		nth from exerci	-	other class) N il	N/A	-
		Tota		ce shares)	0 N/A	-
6.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000
5.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares (Note 1)	0	0	0	0	0	1,270,000
4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800 (16/07/2015) ordinary shares (Note 1)	0	0	0	0	0	10,000,000

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2. N/A	`	,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
3. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
(44,	\ / /					
		Total B	(Preferen	ary shares) ce shares) other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
<u> 2. IV/A</u>						
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)			<u> </u>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(' ')		Total C. (Ordina	arv shares)	0	
				ce shares)	N/A	_
				ther class)	N/A	_
İ			`	,		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
shares (Note 1)	1	
Situres (Note 1)		
2. N/A		
-	1	
(//	1	
shares (Note 1)		· -
3. N/A		
	1	
	1	
shares (Note 1)		
	0	
(Preference shares)	N/A	-
(Other class)	N/A	
(0)	1071	•

<u>O</u> t	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares	N/A			
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	<u>N/A</u>			
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)	<u>N/A</u>			
	DI :		State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		<u>N</u>	<u>/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)			<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)		ļ	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)			N/A			
8.	Consideration issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		d	o. of new shares of issuer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares N/A issuable (Note 1)	-		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy))		
		EGM approval date: (/ / /) (dd/mm/yyyy))		
		Class of shares N/A issuable (Note 1)	-		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy))		
		EGM approval date: (/ / /) (dd/mm/yyyy))		
		Total E. (Ordin	ary		
		`shar (Preference shar (Other cla	es) <u>(</u> es) <u>I</u>	N/A	- -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	0	
			(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)	:	N/A	
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to	N/A	
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Movemen	ts in	Issued St	nare

Remarks (if any):
Submitted by:LEE Yiu Cheung
Title: Authorised Representative
Title: Authorised Representative (Director, Secretary or other duly authorised officer)
(Director, Occident of other dary admonsed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.